



## 2017 Best Practices Forum

*Four Seasons Hotel Denver · 1111 14<sup>th</sup> Street · Denver, CO 80202  
(T) 303.389.3000 · (F) 303.389.3009*

### **Day 1 – Monday, October 9, 2017**

*All Times Local (Mountain Time)*

11:00 AM – 12:15 PM

#### **Registration**

*Grand Ballroom Foyer*

12:15 PM – 12:30 PM

#### **Welcome**

*Grand Ballroom*

David Zachry  
CEO  
Zachry Construction Corporation

Peter Eyre  
CIECI Coordinator

12:30 PM – 1:30 PM

#### **Lunch**

*Grand Ballroom*

#### **Leadership, Integrity, and Humility**

Keynote Speaker - Colonel Arthur J. Athens, USMCR (Ret.)

Director

Vice Admiral James B. Stockdale Center for Ethical Leadership

U.S. Naval Academy

1:30 PM – 1:50 PM

#### **Case Study – Employment, Labor and Compliance Issues**

*Grand Ballroom*

David Peitsch  
Chief Legal Officer, Ethics & Compliance Officer  
Keller Foundations, LLC



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**1:50 PM – 2:30 PM**    **Table Discussion – Ethics and Compliance Hot Topics**  
*Grand Ballroom*

Jan Gillespie  
Counsel  
Mortenson Construction

Blair Knopp  
Director of Corporate Compliance, Corporate Counsel  
Walsh Construction Group

Avis Russell  
Vice President, Chief Compliance Officer  
Parsons

**2:30 PM – 3:30 PM**    **Cyber and Information Technology Compliance and Lessons Learned**  
*Grand Ballroom*

Whitney Fleshman - Moderator  
Staff Attorney  
Clark Construction Group, LLC

Elyssa Broderick  
AVP, Assistant General Counsel, Corporate Compliance Officer  
Weeks Marine, Inc.

Kate Growley  
Counsel  
Crowell & Moring LLP

Chris Smith  
VP, Assistant General Counsel & Chief Compliance Officer  
RailWorks Corporation

**3:30 PM – 4:00 PM**    **Break**  
*Grand Ballroom Foyer*



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**4:00 PM – 5:15 PM**

### **DBE Best Practices**

*Grand Ballroom*

Morayma Da Silva - Moderator  
Director of Diversity Compliance & HR  
Williams Charles Construction/Ragnar Benson

Carrie Berger  
Corporate Counsel  
Aldridge Electric

Sandi Llano  
President  
Sandi Llano & Associates, Inc.

Natalie Pedraza  
Corporate Compliance Officer  
James McHugh Construction

JuanPablo Prieto  
Compliance Manager, Diversity Programs  
Chicago Transit Authority (CTA)

**5:15 PM – 6:30 PM**

### **Reception**

*Grand Ballroom Foyer*



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### Day 2 – Tuesday, October 10, 2017

*All Times Local (Mountain Time)*

7:00 AM – 8:00 AM

#### **Breakfast (Business Meeting for Steering Committee)**

*Ash*

7:00 AM – 8:00 AM

#### **Registration and Breakfast**

*Grand Ballroom Foyer*

8:00 AM – 8:15 AM

#### **Report on Meeting with Steering Committee and New Initiatives**

*Grand Ballroom*

David Zachry  
CEO  
Zachry Construction Corporation

8:15 AM – 9:15 AM

#### **Risks of Ethical Blindspots - Pitfalls for Leaders**

*Grand Ballroom*

L. Dennis Kozlowski  
Former Chairman and CEO Tyco International  
Chairman Fortune Society  
Founder, Senior Partner Harborside Advisors LLC

9:15 AM – 9:30 AM

#### **Break**

*Grand Ballroom Foyer*

9:30 AM – 11:00 AM

#### **CEO Panel**

*Grand Ballroom*

Ron Stuff - Moderator  
Sr. VP & General Counsel  
Sundt Construction, Inc.



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Eric Haug  
President  
Manson Construction Co.

Jim Roberts  
President & CEO  
Granite

B.E. Stewart  
President & CEO  
Caddell Construction Co.

Dan Walsh, Jr.  
President  
Walsh Construction Group

11:00 AM – 12:15 PM

### **Investigations Workshop and Best Practices** *Grand Ballroom*

Jeff Brannen - Moderator  
Senior Vice President, Chief Legal Officer  
Balfour Beatty Construction

Susan Colotti  
General Counsel and Chief Compliance Officer  
B&G Electrical Contractors of New York

John Heckel  
Corporate Ethics and Compliance Officer  
Manson Construction Co.

Jim O'Shea  
Chief Ethics and Compliance Officer  
Skanska USA Inc.

Dan Rosenberg  
Vice President and General Counsel  
James McHugh Construction



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Rob Smith  
Legal Counsel – US Operations  
PCL Construction Enterprises, Inc.

**12:15 PM – 1:15 PM**

**Lunch**  
*Grand Ballroom*

Thomas J. Ullom  
Special Agent-in-Charge  
Chicago Regional Investigations  
U.S. Department of Transportation  
Office of Inspector General

**1:15 PM – 1:30 PM**

**Closing Remarks**  
*Grand Ballroom*

David Zachry  
CEO  
Zachry Construction Corporation

Peter Eyre  
CIECI Coordinator

**1:30 PM**

**Adjourn**